

16° ITALIAN ENERGY SUMMIT

The Future of Energy

Milan 26-27 September 2016
Il Sole 24 ORE, Via Monte Rosa, 91

The Energy market is in constant change and evolution. The **economic crisis** and the **drop in petrol prices** constitute one of the **main challenges with regard to the impact on the energy and industrial sectors of our businesses**.

The **Energy Union** continues to be fundamental in order to face the turbulences of the markets and to guarantee energy independence and security in energy supplies.

Now at the **16° edition** and a point of reference for the Italian energy market, this year once again the Summit anticipates **one-to-one interviews** with the key protagonists of the sector and **International Key note Speeches**.

PROGRAM

MONDAY 26 SEPTEMBER

Morning

**AWARD CEREMONY OF THE
“GOOD ENERGY AWARD 2016”**

Afternoon

**INAUGURAL CONFERENCE.
MARKETS, INFRASTRUCTURES
AND INVESTMENTS**

TUESDAY 27 SEPTEMBER

Morning

OIL & GAS

Afternoon

ELECTRICITY MARKET

INAUGURAL CONFERENCE MARKETS, INFRASTRUCTURES AND INVESTMENTS

14.00 Registration of participants and welcome coffee

Business moderator:
Journalists Il Sole 24 ORE

14.15 Opening of business

14.30 **European energy policy: the latest measures for the energy Union**
Energy agreements, security in energy supplies and the “obligatory solidarity” of the member states

Il Sole 24 ORE
Interview

Maros Sefcovic - Vice President - European Commissioner for European Energy
Union Commission

14.45 **Impact of the European energy policy on the Italian system**

Guido Bortoni President Authority for electric energy, gas and water system

15.00 **ROUND TABLE**

Energy independence, sustainability and infrastructure

- European energy scenario and impact on the Italian industrial and economic system: the “petroleum” crisis effects
- Towards a sustainable and competitive energy mix
- Suppliers and energy infrastructures

Speakers:

Luca Bettonte Chief Executive Officer ERG

Nicola de Santis Managing Director E.ON Italy

Piero Manzoni Managing Director Falck Renewables

Roberto Potì Executive Vice President Edison

16.00 **One-to-one Interviews**

Investments and finance in Energy

The Petroleum effect and European Energy Policy

Safety and diversification of services: The next challenges for Enel

Alessandro Plateroti Vice Director Il Sole 24 ORE

Interview

Francesco Starace Managing Director Enel

Networks and interconnections: development of an efficient and sustainable European energy market

Lello Naso Editor-in-Chief Business and Territories Il Sole 24 ORE

Interview

Valerio Battista Managing Director Prysmian Group

New paradigms for energy innovation in Italy: global offers, innovation and integrated energy efficiency

Lello Naso Editor-in-Chief Business and Territories Il Sole 24 ORE

Interview

Olivier Jacquier Chief Executive Officer Engie

17.15 Intervention by: Legal Office

17.30 **ROUND TABLE**

Sustainability and green economy: the future for our businesses

- Innovation of the productive processes and products
- Investments in “green” infrastructures as leverage to boost recovery
- Internationalization of the Green Economy businesses
- The role of efficient energy: sustainability and energy saving

Introducing:

Claudio De Vincenti Undersecretary to the Presidency of the Board of Ministers

Speakers:

Catia Bastioli Managing Director Novamont

Lorenzo Radice Head of environment policy Italian State Railway Group

Stefano Salvadeo Partner Bernoni Grant Thornton

Giuseppe Annoia President Confindustria Energy (at definition stage)

Delegate Innowatio

Delegate Enel

Conclusions:

Gian Luca Galletti Minister for the Environment, Land and Sea

18.15 Close of business of Day 1

TUESDAY 27 SEPTEMBER

Morning

OIL & GAS

New international industrial and financial dynamics

9.00 Registration of participants

9.15 Opening of business

FOCUS AT DEFINITION STAGE

9.30 **ROUND TABLE**

By courtesy of: ERG

Business moderator:

Sissi Bellomo Journalist Il Sole 24 ORE

10.30 **ROUND TABLE**

PETROLEUM & GAS: the era of abundance and excess

- Impact on international industrial and financial dynamics
- Infrastructures and Investments
- The role of GNL

Thierry Bros Senior Analyst, European Gas and LNG Markets Société Générale

Leonardo Maugeri Senior Fellow, Harvard, Chairman Ironbank Investment
Massimo Nicolazzi President Centrex Italia
Elio Ruggeri SVP Gas Supply Origination and Infrastructures Edison
Claudio Spinaci President Petroleum Union
Delegate BP
Delegate TAP

11.15 **KEYNOTE:**

European energy safety and strategic infrastructures

Gilberto Dialuce General Manager for the Security and Energy Infrastructure
Ministry of Economic Development

11.30 Coffee break

11.45 Intervention by:

ICIS / ARGUS MEDIA

12.00 **ROUND TABLE**

New dynamics of gas prices and negotiation of contracts

- Marketing of Gas
- Impact on traditional suppliers
- Liquidity of the market

12.45 Conclusion by: Authority for electric energy, gas and water system

13.00 Lunch

Afternoon
ELECTRIC ENERGY MARKET: NEW SCENARIOS
BUSINESS MODELS

Business moderator:

Journalist Il Sole 24 ORE

14.15 **Latest developments and new standards: towards the total liberalization of the market**

14.30 **ROUND TABLE**

Preparing for the future: future prices and sale of electric energy

- Supply vs demand
- Oil, gas and effects on electric prices
- Free competition and competitiveness

Conclusions:

Andrea Pèruzy President and Managing Director, AU - Single Buyer - GSE Group

15.30 **Smart Grid - the intelligent infrastructures for energy of the future: from networks to the end user**

16.00 **ROUND TABLE**
Energy trading: markets and energy exchanges in Italy today

17.15 Close of business and of Summit