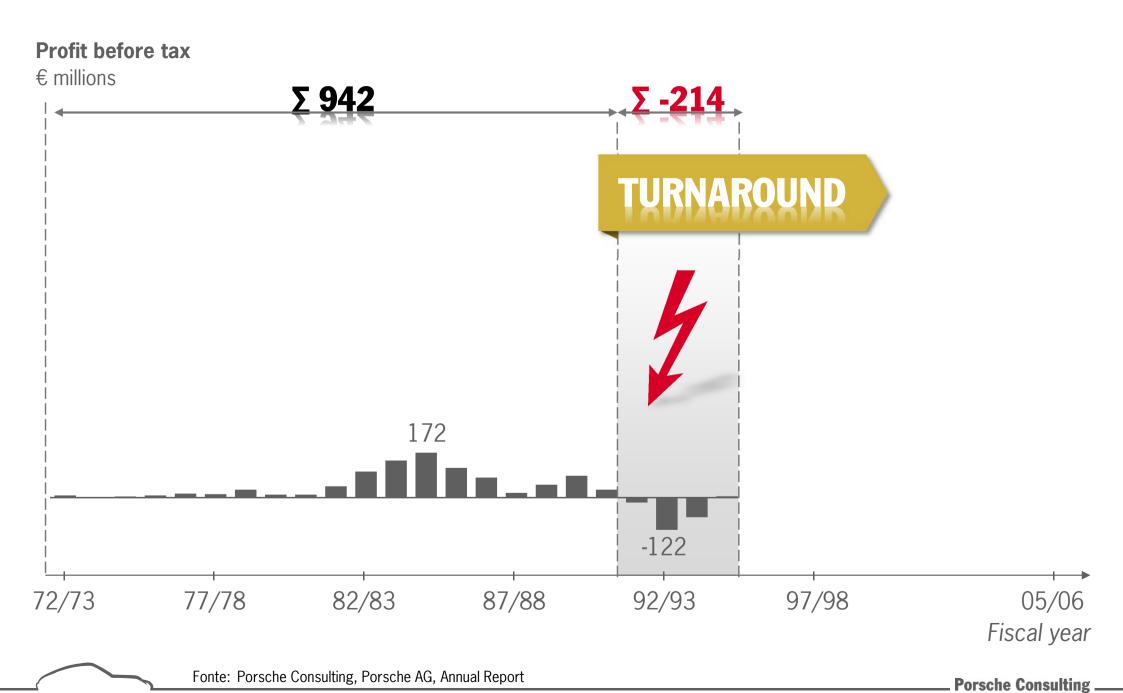
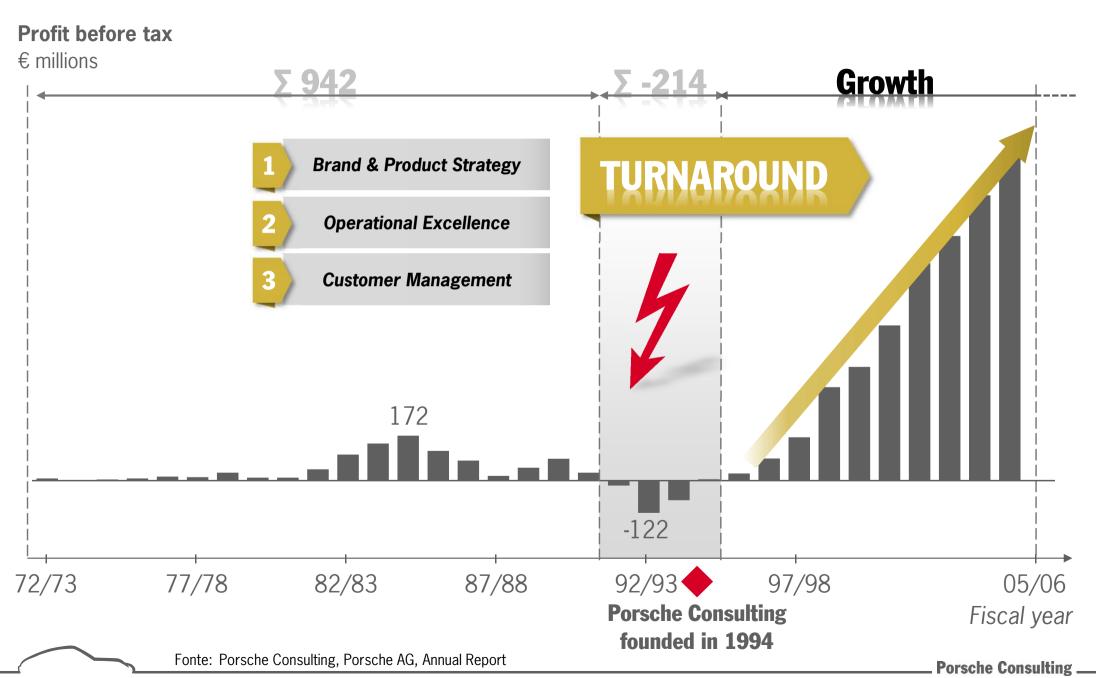


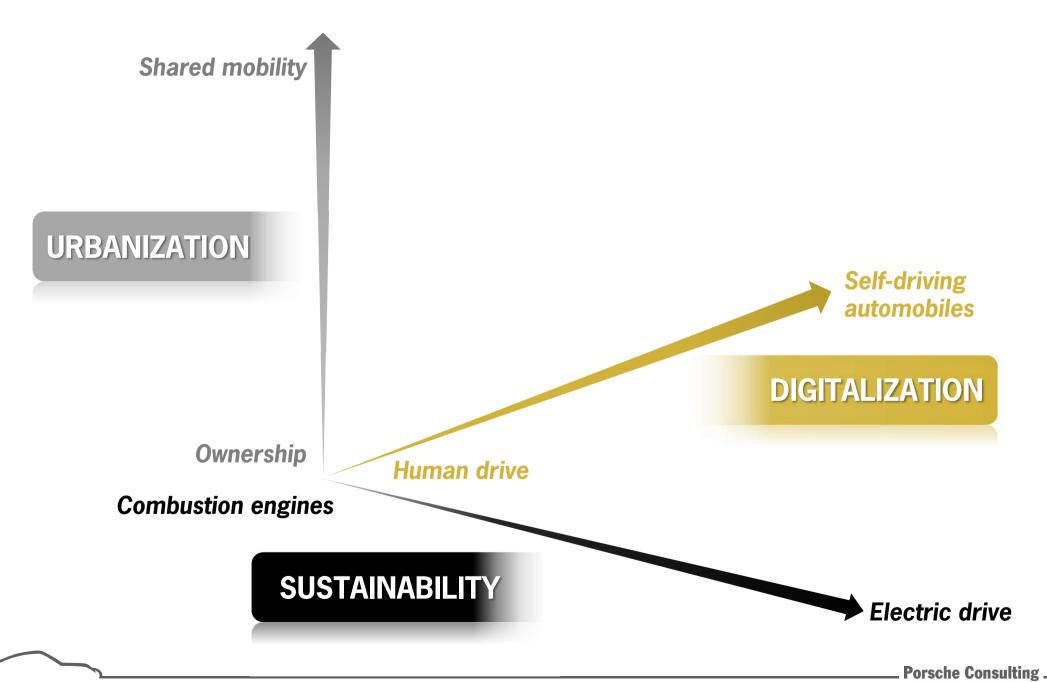
In Porsche success story, there is a critical moment of transformation



Porsche transformation ability created the base for a prosperous trend



Also today, the whole automotive sector is facing strong transformation forces



Challenges for Porsche appear stronger then ever

Silent Electric Motors

Self-guided Vehicles

Car Sharing and Pay per Use



Awesome sound

Performance and Everyday Usability

Porsche: a car for life



Digital Transformation: which are the key questions?

WHY?

Drivers

Disruptive technologies

Changing customer demands

Increased competitive dynamics

WHAT?

Areas of Action

Products, services & business models

Growth

Customer interaction

Customer Experience

Enterprise processes

Efficiency

HOW?

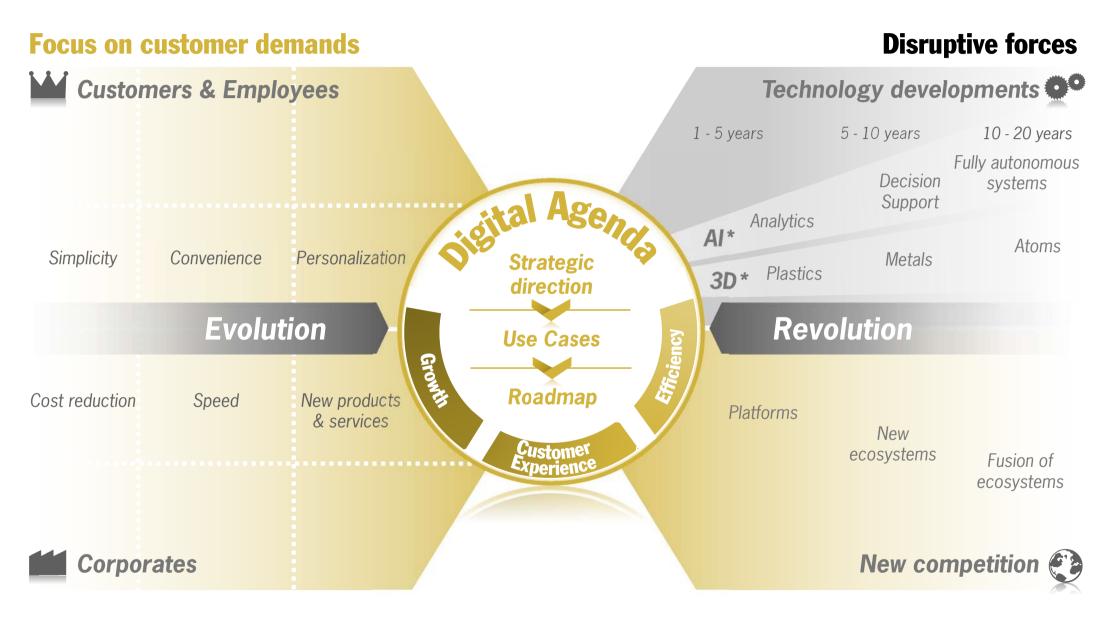
Digital Transformation

Fully understand impacts of digitalization

Design agenda for digitalization Demonstrate success with pilots

Enable organization & build partner ecosystem

Evolution and revolution are both characteristics of the digital transformation



^{*} Sample technologies AI – Artificial Intelligence, 3D – 3D Printing Source: Porsche Consulting

Porsche Consulting

Porsche Consulting is the unique consulting company with a real Manufacturing Company where cutting edge innovation is continuously tested and applied

Volkswagen Group
Ecosystem for Innovation
and Digitization

Porsche Consulting
Service Offering
Digitalization & Innovation

Digitization and Innovation Partners

Digital Transformation

Designing digital agenda and orchestrating the levers for successful implementation



Industry 4.0

Strategy and implementation of new growth and efficiency opportunities with interconnected and (partially) autonomous systems



Big Data & Analytics

Identification and implementation of new business opportunities with smart analysis of data



New Mobility

Conception and supporting the realization of multimodal mobility solutions



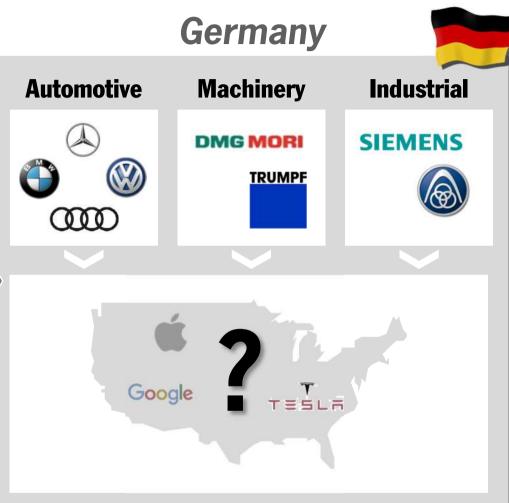
Innovation

Learn to be innovative again – introduction and implementation of agile innovation methods



Why Germany launched Industry 4.0?





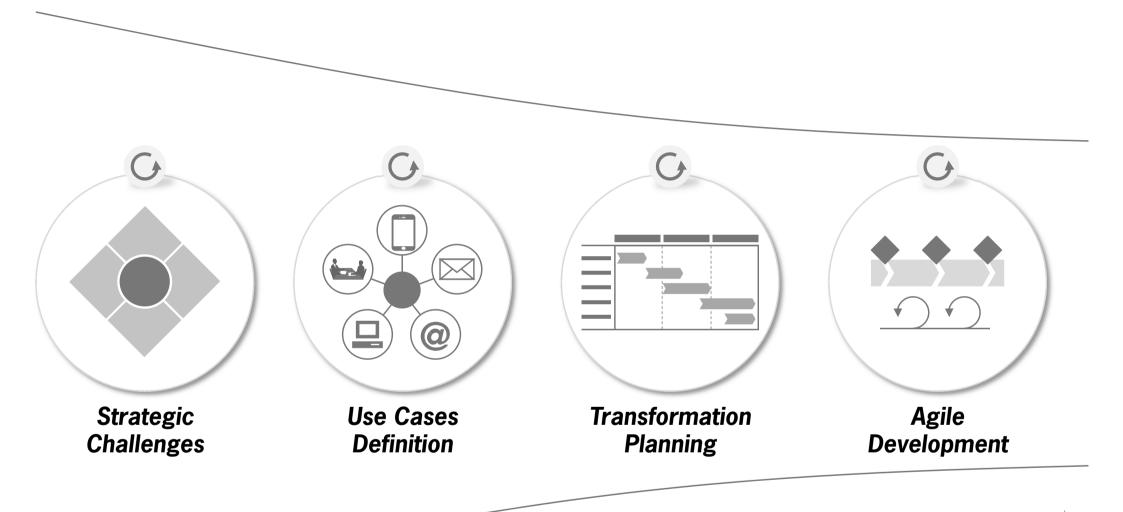
1 out of 5 Germans is related to Mechanical Engineering and Automotive Sector

The path to autonomy in manufacturing requires a long journey

Full Autonomy Autonomy Autonomy based on an E2E Value Chain vision **Autonomous Optimization** System decides Systems with Al supporting optimization **Autonomous Organization** System suggests Autonomous control in closed loops **E2E Data Connection** E2E transparency Real time data consistency and integration **Digital Twin** Simulation Virtualization of existing processes* **Operative Systems** Manual intervention Single machine and process optimization

> * e.g. digital engineering Fonte: Porsche Consulting

Digital Transformation is about strategy, not technology



Dynamic Revenue Management

How to export Porsche experience in the steel industry?



Industry 4.0 is at the center of ASO 2020 strategy





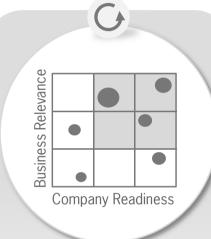
16 Strategic challenges defined

Brand repositioning and focus shift on service



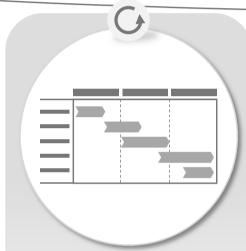
11 Use Cases Definition

Scenario simulation of the "ASO of the future" and business model sustainability check



Use Cases Deployment & Assessment

- Identification of investments and ROI
- Impact evaluation on processes and organization



I4.0 Transformation Planning

- Organization design
- Strategy deployment at functional level
- Change Management

