



9.00 Registration

Moderator: Journalist Il Sole 24 ORE

9:15 Opening speech

Andrea Munari Managing Director and General Manager BNL
Head of Group BNP Paribas Italy

9.20 **Global Pharma Market Trends**

Global trends analysis for pharmaceutical sector

Luisa Hector Pharma Research Analysts Exane

9.50 Round Table

New Growth Strategies for biopharma and medical device

- *How to Compete in a changing sector*
- *What opportunities and challenges for Italian players*

Discussants:

Elena Coluccelli-Guérin Managing Director - Head of Healthcare Group
BNP Paribas

Luisa Hector Pharma research analysts Exane

Francesco De Santis Vice President Farindustria

Carlo Mammola Managing Director Fondo Italiano d'Investimento

10.50 **Innovation, R&D and Sustainability within the Italian market.**
The "value" evolution.

Interview to:

Sergio Dompé President Dompè Farmaceutici

Daniele Finocchiaro Chairman and CEO GSK Italy

11:20 Round Table

The future starts today: the biotech European market and the role of finance as a strategic partner

Can EU biotech sector compete with US?

Which is the Italian situation?

Discussants:

Fabrizio Chines Chairman and CEO S.I.F.I.

Elena Coluccelli-Guérin Managing Director - Head of Healthcare Group BNP Paribas

Claudio Giuliano Founder Innogest

12:20 **New business models for an innovative R&D**

Best practices

Andrea Chiesi Director of R&D Portfolio Management
Chiesi Farmaceutici

Luigi Naldini Director of the San Raffaele Telethon Institute for Gene Therapy

Lucia Faccio Director of R&D Telethon Foundation

Giuseppe Recchia Director medical and scientific GSK Italy

12:45 Conclusions

13.00 Light lunch